



JOSH SCANDLEN

is a

CERTIFIED FINANCIAL PLANNER

Practitioner and holds a Master's of Science degree in
Personal Financial Planning.

Josh has provided financial advice to clients since 1998. Over those 2 decades he has developed extensive knowledge of investment management, Social Security, tax, retirement planning and wealth transfer strategies.

He has learned that successful financial planning does not need to be complex. He follows the tried and true rule he learned in the Army, "Keep It Simple."

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